

1 UNITED STATES BANKRUPTCY COURT  
2 NORTHERN DISTRICT OF CALIFORNIA  
3 SAN FRANCISCO DIVISION

4 In re:

5 PG&E CORPORATION,

6 - and -

7 PACIFIC GAS AND ELECTRIC  
8 COMPANY,

9 Debtors.

- 10 ☐ Affects PG&E Corporation  
11 ☐ Affects Pacific Gas and Electric Company  
12 ☒ Affects both Debtors

13 \* All papers shall be filed in the Lead Case,  
14 No. 19-30088 (DM).

Bankruptcy Case

No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION  
REGARDING FIRST MONTHLY FEE  
STATEMENT OF KPMG LLP FOR  
ALLOWANCE AND PAYMENT OF  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD OF JANUARY 29, 2019  
THROUGH MARCH 31, 2019**

[Re: Docket No: 2556]

**Objection Deadline:** July 5, 2019  
4:00 p.m. (Pacific Time)

17  
18 On June 14, 2019, KPMG LLP (“KPMG” or the “Applicant”), Information Technology, Risk  
19 and Legal Support Consultants for PG&E Corporation and Pacific Gas and Electric Company (the  
20 “Debtors”), filed its *First Monthly Fee Statement of KPMG LLP for Allowance and Payment of*  
21 *Compensation and Reimbursement of Expenses for the Period of January 29, 2019 through March 31,*  
22 *2019* [ECF No. 2556] (the “**Monthly Fee Statement**”), pursuant to the *Order Pursuant to 11 U.S.C §§*  
23 *331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim*  
24 *Compensation and Reimbursement of Expenses of Professionals* entered on February 27, 2019 [ECF No.  
25 701] (the “**Interim Compensation Procedures Order**”).

26 The Monthly Fee Statement was served as described in the Certificate of Service of Alain B.  
27 Francoeur filed on June 19, 2019 [ECF No. 2630]. The deadline to file responses or oppositions to the  
28 Monthly Fee Statement was July 5, 2019, and no oppositions or responses have been filed with the Court

1 or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are  
2 authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the  
3 expenses requested in the Monthly Fee Statement upon the filing of this certification without the need  
4 for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed  
5 hereto as Exhibit A.

6  
7 **DECLARATION OF NO RESPONSE RECEIVED**

8 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 9 1. I am a principal of the firm of KPMG LLP, Information Technology, Risk and Legal Support  
10 Consultants for the Debtors.
- 11 2. I certify that I have reviewed the Court's docket in these Chapter 11 Cases and have not  
12 received any response or opposition to the Monthly Fee Statement.
- 13 3. This declaration was executed in San Francisco, California.

14 Dated: July 9, 2019

15  
16  
17 Respectfully submitted,

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19   
20

21  
22 \_\_\_\_\_  
23 Eugene V. Armstrong  
24 Principal  
25 KPMG LLP  
26 55 Second Street  
27 Suite 1400  
28 San Francisco, CA 94105  
415 963 7301

**Exhibit A**

**Monthly Fee Statement – Professional Fees and Expenses**

<b>Applicant</b>	<b>Fee Application Period, Filing Date, Docket No.</b>	<b>Total Fees Requested</b>	<b>Total Expenses Requested</b>	<b>Objection Deadline</b>	<b>Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)</b>	<b>Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)</b>	<b>Amount of Holdback Fees Requested</b>
KPMG LLP	January 29, 2019 - March 31, 2019, 6/14/19 Docket No.: 2556	\$1,794,253.58	\$15,631.45	7/5/19	\$ 1,435,402.86	\$ 15,631.45	\$358,850.72